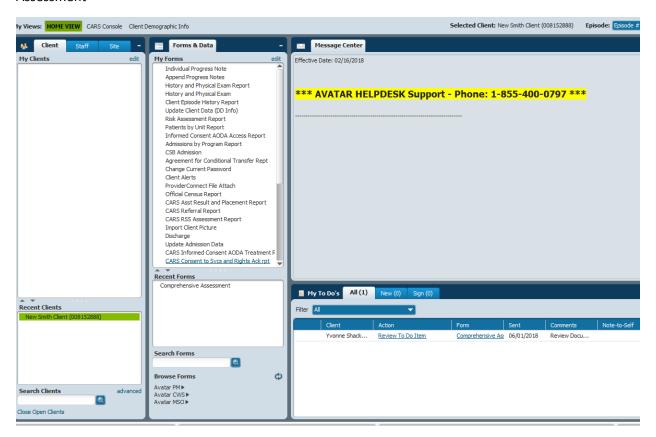


General Guidelines for this Document:

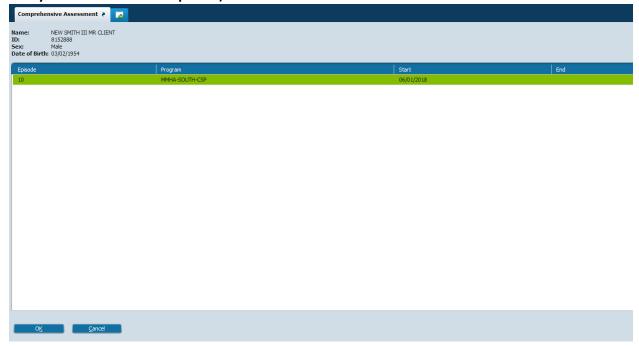
- There are three sections under each screenshot or section (some screenshots were combined if they
 represented a set of questions that comprised one questionnaire or were all answered in the same way).
 These sections are:
 - a. **Questions Requiring Elaboration:** This section elaborates on any of the questions that users have experienced as confusing, where there has been inconsistent data, or which have been difficult to complete during the interview. Sections in which the questions are straightforward or self-explanatory may not have any additional elaboration.
 - b. Questions and Relevant ASAM Dimensions/BHD Domains: This section identifies questions that are particularly helpful when determining the severity ratings of any of the 8 ASAM Dimensions/BHD Domains and specifies the relevant Dimension/Domain(s). Please note that the list of relevant questions is not exhaustive and there may be questions which you find to helpful when determining ASAM scores which are not denoted. It is also important to clarify that some questions may apply to more than one ASAM Dimension/BHD Domain; those identified were those deemed most important, but other Dimensions/Domains may certainly be relevant as well. The ASAM Dimensions/BHD Domains are:
 - i. **Dimension 1 –** Acute Intoxication or Withdrawal Potential
 - ii. **Dimension 2 –** Biomedical Conditions/Complications
 - iii. Dimension 3 Emotional, Behavioral, or Cognitive Conditions and Complications
 - iv. **Dimension 4** Readiness to Change
 - v. **Dimension 5 –** Relapse, Continued Use, or Continued Problem Potential
 - vi. **Dimension 6** Recovery/Living Environment
 - vii. Domain 7 Substance Use
 - viii. Domain 8 Independent Living Skills
 - c. **Other Important Considerations:** The section identifies any other considerations or general thoughts about the section or questions within the section to help provide context or information to bear in mind when completing the section.
- 2. Important Points to Remember:
 - a. Answer all questions to the best of your ability.
 - b. Complete the "Comments" section for each topic when relevant. Include what is working for this individual (their strengths) as well as any struggles they have encountered in each area of their life. It is also important to consider the individual's wants and desires pertaining to each section, as this will give any future service provider a good understanding of any goals that they may wish to achieve and/or any potential supportive resources that they may currently have in their lives.
- 3. Questions that were not deemed relevant, that were redundant, or that were confusing were either removed or re-written to make the Comprehensive Assessment more user friendly. For example, when asking about service utilization history, the response has been changed to "Yes/No" responses and the timeframes have been reduced to lifetime and past 30 days. We hope these changes will make the Comprehensive Assessment easier for both the interviewer and client to complete and make for a better assessment experience.
- 4. The Comprehensive Assessment is a dynamic document and we are constantly in the process of changing and updating it to make it more clinically relevant and person-centered. To that end, we welcome any feedback you or the clients you are assessing might have. Please feel free to contact us with questions or ideas at 414-257-8085. Thank you for all you do!



On the home screen, highlight the client you are working with and select the form, 'Comprehensive Assessment'



The following screen will open. Be sure to highlight the correct episode, and select 'ok' - (this should always be under the CARS episode)





This will bring up the Comprehensive Assessment. Please note that you will need to highlight, and complete, each section A-L. You will not be able to save your work unless you complete <u>ALL</u> the red highlighted portions of <u>EACH</u> section.

COMPLETE SECTION A – Record Management:



Questions Requiring Elaboration:

- Date and Time: These fields are auto-filled, but can be over-written by the user
- <u>Location Assessment Completed:</u> Where was the assessment completed? Select from the drop-down menu
- <u>Introductory Comments</u>: Include comments in the narrative section which describe the general reasons that this individual has requested, or been referred for, an assessment.

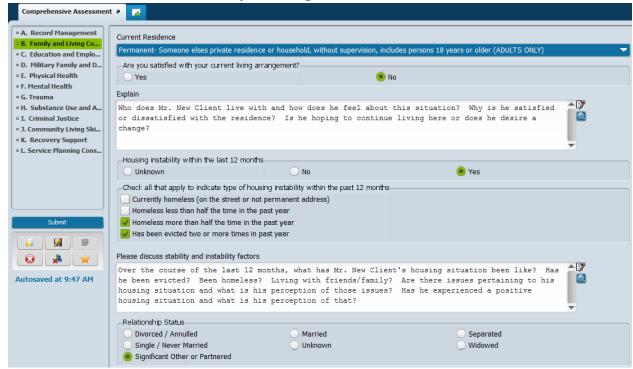
Questions and Relevant ASAM Dimensions/BHD Domains: NA

Other Important Considerations:

Documenting the individual's motivation for services and what he/she desires to get from the
assessment assists future service providers to build rapport and engage with the individual via
what's important to them. Please include as much detail as possible.



COMPLETE SECTION B – Family & Living Conditions:



Questions Requiring Elaboration:

Housing instability within the last 12 months: Please note that the question immediately below
this question, "Check all that apply to indicate type of housing instability..." has a number of
useful suggestions when attempting to determine if the client has experienced housing
instability.

Questions and Relevant ASAM Dimensions/BHD Domains:

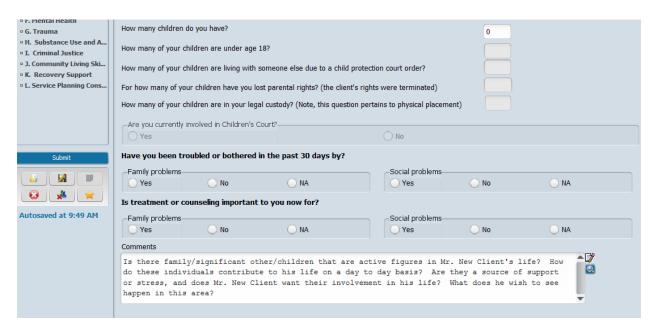
| Question | Relevant ASAM Dimension(s)/Domain(s) |
|--------------------------------------------------------------|--------------------------------------|
| Current Residence | Dimension 6 |
| Are you satisfied with your current living arrangement? | Dimension 6 |
| Housing instability within the last 12 months | Dimension 6 |
| Check all that apply to indicate type of housing instability | Dimension 6 |
| Relationship Status | Dimension 5, Dimension 6 |

 If the client is reporting homelessness, this can increase the severity level of all ASAM Dimensions/BHD Domains.

Other Important Considerations:

This is an important section especially as it relates to clients who may need AODA residential
treatment services, add as much detail as you can regarding their homeless status and/or where
they can be located.





Questions Requiring Elaboration:

- <u>Have you been troubled or bothered in the past 30 days by?</u>: This type of question is repeated several times throughout the Comprehensive Assessment. It is purposely subjective and is designed to capture the client's opinion/perception of her/his issue.
- Is treatment or counseling important to you now for?: This type of question is also repeated several times throughout the Comprehensive Assessment. It is purposely subjective and is designed to capture the client's desire/interest in receiving services for the issue in question. It is important to note that if the client states that she/he is not troubled or bothered by the issue in question above, but then expressed an interest in receiving services, the interviewer should attempt to clarify this apparent discrepancy. Although clients can seek services for issues that have not recently been troubling to them, this type of responding may also indicate inconsistency in response patterns.

Questions and Relevant ASAM Dimensions/BHD Domains:

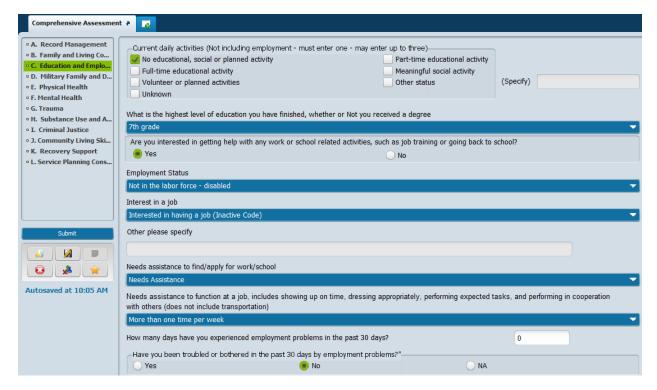
| Question | Relevant ASAM Dimension(s)/Domain(s) |
|------------------------------------------------------------|--------------------------------------|
| How many children do you have? | Dimension 6 |
| Have you been troubled or bothered in the past 30 days by? | Dimension 4 |
| Is treatment or counseling important to you now for? | Dimension 4 |

Other Important Considerations:

It's important to get a picture of the client's relationship with their child(ren).



COMPLETE SECTION C – Education & Employment:



Questions Requiring Elaboration: NA

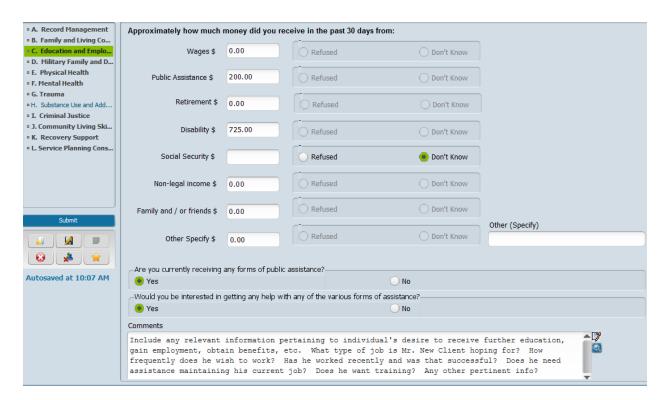
Questions and Relevant ASAM Dimensions/BHD Domains:

| Question | Relevant ASAM Dimension(s)/Domain(s) |
|-------------------------------------------------|--------------------------------------|
| Current Daily Activities? | Dimension 6 |
| Employment Status? | Dimension 6 |
| Needs assistance to find/apply for work school? | Domain 8 |
| Needs assistance to function at a job | Domain 8 |

- Regardless of the individual's current level of functioning and/or struggles with ADLs or AODA, it
 is important to get an understanding of what his/her goals are as it pertains to education and
 employment. Supported Employment and Education (SEE) principles are valued by BHD; this
 includes the value of work for all clients, the client's expressed desire for work as the only
 criteria to pursue such, individualized placement, and ongoing support as needed.
- Please be aware of potentially inconsistent responses. For example, if under <u>Current Daily</u>
 <u>Activities</u> the client states she/he is engaged in "Full-time educational activities" but does not
 endorse "Not in the labor force student" under the question, Employment Status, this should
 be explored. As before, an apparent inconsistency does not mean that the response is incorrect,



only that the interviewer should clarify the response and ensure that the answer provided is correct.



Questions Requiring Elaboration:

• <u>Approximately how much money...:</u> For any of these monetary amounts, if the client selects "Refused" or "Don't Know", the monetary amount may be left blank.

Questions and Relevant ASAM Dimensions/BHD Domains:

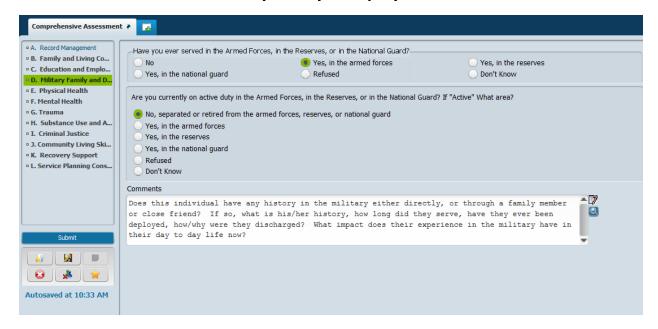
| Question | Relevant ASAM Dimension(s)/Domain(s) |
|-------------------------------------------------------------|--------------------------------------|
| Approximately how much money | Dimension 6 |
| Are you currently receiving any forms of public assistance? | Dimension 6 |
| Would you be interested in getting any help? | Domain 8 |

Other Important Considerations:

• This section can be valuable to help informally determine the client's SES, a critical factor which is linked to a variety of psychosocial and health issues.



COMPLETE SECTION D – Military Family & Deployment:



Questions Requiring Elaboration: NA

Questions and Relevant ASAM Dimensions/BHD Domains:

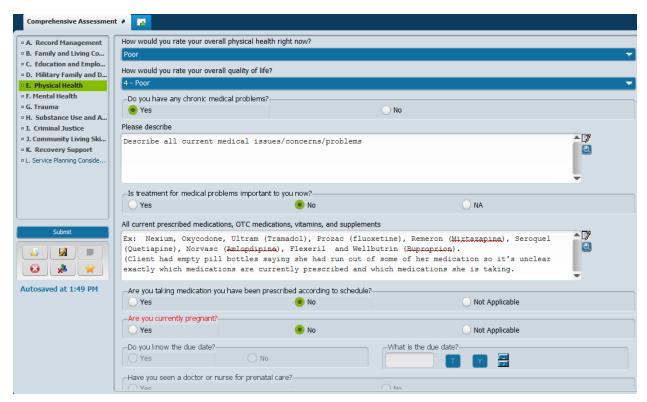
| Question | Relevant ASAM Dimension(s)/Domain(s) |
|-------------------------------------------|--------------------------------------|
| Have you ever served in the Armed Forces? | Dimension 3??? |

Other Important Considerations:

• While this section may not be pertinent to many of the individuals you assess, please take the time to addresses it with those who it does pertain to AND wish to discuss it. Those individuals who are currently in the military, or who have served in the military at one time or another, may associate very strongly with this culture and may wish to pursue treatment with providers who understand the culture and/or who primarily serve military personnel. Likewise, there are those who have served in the military who may reject any ties to such, and will want to ensure that treatment is not associated with a military facility.



COMPLETE SECTION E – Physical Health:



Questions Requiring Elaboration:

- Both of the questions, <u>How would you rate your overall physical health right now</u>? and <u>How would you rate your overall quality of life?</u> are designed to be subjective and probe for the client's opinion.
- <u>All current prescribed medications...</u>: This question refers to all prescribed medication for any type of health issue and includes medications to treat physical health issues, mental health issues, and substance abuse issues.

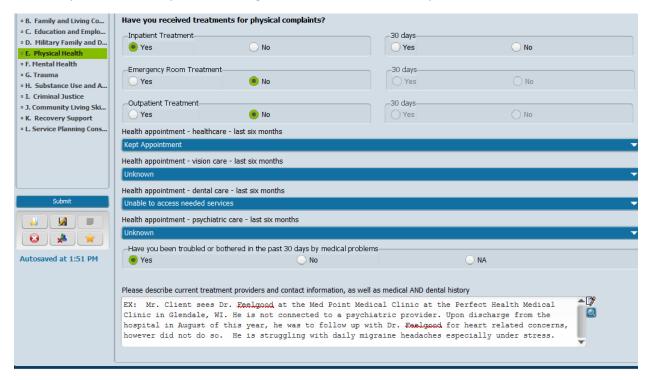
Questions and Relevant ASAM Dimensions/BHD Domains:

| Question | Relevant ASAM Dimension(s)/Domain(s) |
|------------------------------------------------------------|--------------------------------------|
| How would you rate your overall physical health right now? | Dimension 2 |
| Do you have any chronic medical problems? | Dimension 2 |
| Is treatment for medical problems important to you? | Dimension 4 |
| Are you taking medication according to schedule? | Dimensions 2, 3, 4, 5, and Domain 7 |
| Are you currently pregnant? | Dimensions 2 and 7 |



Other Important Considerations:

Given the high rates of comorbid medical issues among people with mental illness and substance abuse issues, it is critical to begin to understand and respond to our clients' medical needs. Self-rated physical health has been correlated with service utilization and eventual mortality and is therefore a useful flag to identify clients who may have more significant medical issues to explore/address.



Questions Requiring Elaboration:

• <u>Have you received treatments for physical complaints?</u>: These questions are designed to determine if the client has ever received treatment in one of the listed levels of care in her/his lifetime (as indicated by the "Yes/No" response option), and then more recently within the past 30 days.

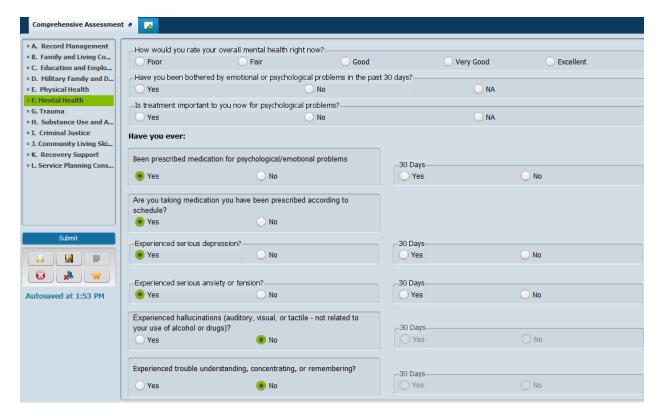
Questions and Relevant ASAM Dimensions/BHD Domains:

| Question | Relevant ASAM Dimension(s)/Domain(s) |
|-------------------------------------------------------|--------------------------------------|
| Have you received treatments for physical complaints? | Dimension 2 |
| Health appointment (all questions) | Dimension 2 and 3 |

- Include as much detail as possible regarding current medical conditions/dental treatment/psychiatric appointments. This helps with understanding a person's potential 'fit' for MAT.
- This section also provides valuable information about recent medical service utilization and therefore may be an indicator of current medical needs that may be more urgent or acute.



COMPLETE SECTION F – Mental Health:



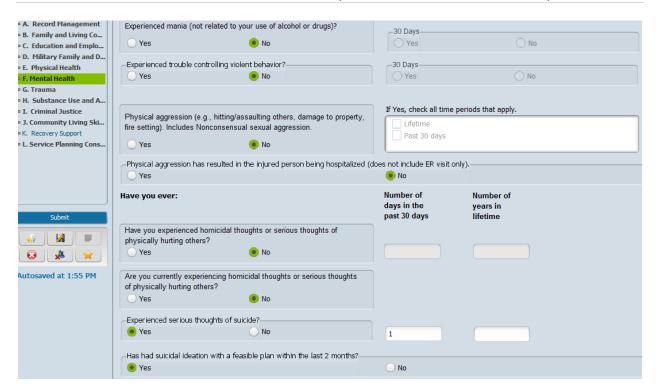
Questions Requiring Elaboration: NA

Questions and Relevant ASAM Dimensions/BHD Domains:

| Question | Relevant ASAM Dimension(s)/Domain(s) |
|---------------------------------------------------------------------------|--------------------------------------|
| How would you rate your overall mental health right now? | Dimension 3 |
| Are you taking medication you have been prescribed according to schedule? | Dimension 3 and 5 |
| Have you ever (all questions)? | Dimension 3 |

- The data contained in this section will be utilized to determine the most appropriate placements for mental health and/or co-occurring services for clients, such as whether someone might benefit from mental health outpatient services and matching with a provider who is dually licensed.
- The data from this section will also be utilized to examine improvements in mental health symptoms over time for clients who are entering CARS services.





Questions Requiring Elaboration: NA

Questions and Relevant ASAM Dimensions/BHD Domains:

| Question | Relevant ASAM Dimension(s)/Domain(s) |
|---------------------------------------------------|--------------------------------------|
| Have you ever (all questions)? | Dimension 3 |
| Experienced trouble controlling violent behavior? | Dimension 3 and 5 |

- As above, the questions in this section will help both with appropriate placements and will assist in tracking improvements in mental health symptoms over time.
- The questions in this section related to violence towards others or towards self also serve as
 flags which, if endorsed, may require further exploration and assessment to determine the
 extent and severity of risk.





Questions Requiring Elaboration: NA

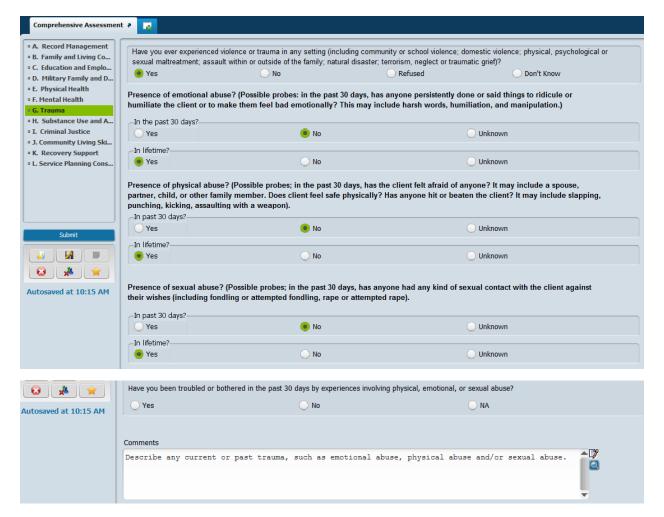
Questions and Relevant ASAM Dimensions/BHD Domains:

| Question | Relevant ASAM Dimension(s)/Domain(s) |
|--------------------------------------------------------------------|--------------------------------------|
| Have you (all questions)? | Dimension 3 |
| Have you received treatments for mental or emotional difficulties? | Dimension 3 |

- Please note that the question on <u>Self-injurious behavior</u> is both a focus for treatment services in its own right, and may be a risk factor for suicide for some individuals.
- This section also provides valuable information about recent psychiatric service utilization and therefore may be an indicator of current psychiatric needs that may be more urgent or acute.



COMPLETE SECTION G - Trauma:



Questions Requiring Elaboration: NA

Questions and Relevant ASAM Dimensions/BHD Domains:

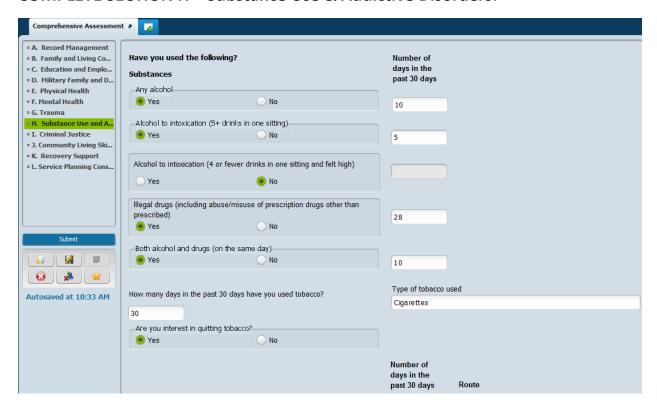
| Question | Relevant ASAM Dimension(s)/Domain(s) |
|-----------------------------------------------|--------------------------------------|
| Have you ever experienced violence or trauma? | Dimension 3 |
| Presence of (any type of abuse)? | Dimension 3 |

Other Important Considerations:

 The questions in this section are meant to flag individuals who may require trauma-focused services and might indicate further assessment of trauma history by the receiving provider(s).
 Clients should not be pressed to provide any more information than they feel comfortable sharing and should be reminded that they can decline to answer if they so choose.



COMPLETE SECTION H – Substance Use & Addictive Disorders:



Questions Requiring Elaboration: NA

Questions and Relevant ASAM Dimensions/BHD Domains:

| Question | Relevant ASAM Dimension(s)/Domain(s) |
|--------------------------------------------------------------------|--------------------------------------|
| Have you used the following (all questions)? | Domain 7 |
| Have you received treatments for mental or emotional difficulties? | Dimension 2 and Domain 7 |

- The data in this domain help with level of care recommendations. Detailed information is helpful and important, helps to identify risk and severity, can help with education and discussion with client, and can identify harm reduction opportunities.
- Pay particular attention to the questions regarding any drug use and alcohol use to intoxication in the past 30 days, as both are predictive of the presence of a substance use disorder.
- Tobacco is highly prevalent amongst individual with mental health and substance use disorders, and is strongly associated with the presence of physical comorbidities in this population as well.
 Thus, as both a metric to track chance over time and as a flag for interest in possible tobacco cessation interventions, pay particular attention to both the use of tobacco and the client's expressed interest in quitting.



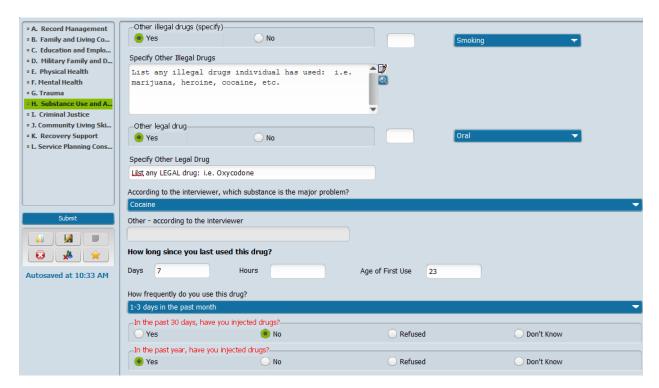


Questions Requiring Elaboration: NA

Questions and Relevant ASAM Dimensions/BHD Domains:

| Question | Relevant ASAM Dimension(s)/Domain(s) |
|----------------------------------------------|--------------------------------------|
| Have you used the following (all questions)? | Domain 7 |





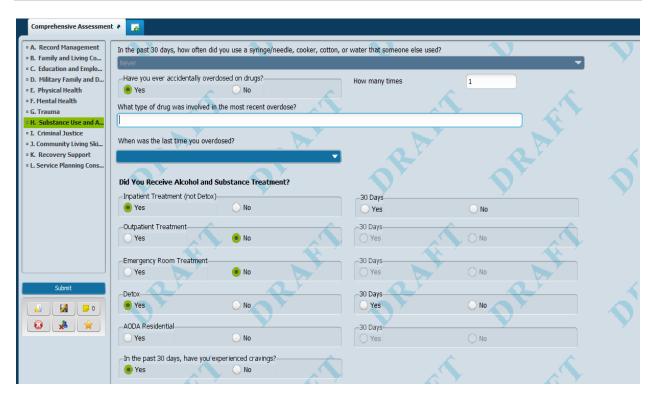
Questions Requiring Elaboration: NA

Questions and Relevant ASAM Dimensions/BHD Domains:

| Question | Relevant ASAM Dimension(s)/Domain(s) |
|-----------------------------------------|--------------------------------------|
| All Questions | Domain 7 |
| How long since you last used this drug? | Dimension 1 and Domain 7 |

- Injection drug use is a significant risk factor for drug overdose and clients with IV drug use represent a priority population for AODA Residential services. Thus, any client endorsing IV drug use may require further assessment of overdose risk, including consideration of the presence of and interaction of other relevant risk factors for overdose.
- Please review the response in this section for consistency. For example, if a client does not
 endorse the use of any drugs or alcohol earlier in the section, the interviewer should select "No
 Problem" under the <u>According to the interviewer, which substance is the major problem</u>
 question.





Questions Requiring Elaboration:

- Have you ever accidentally overdosed on drugs?: This question is for accidental overdoses only. Intentional overdoses should be coded in the Mental Health section.
- What type of drug was involved in the most recent overdose?: You may list more than one here.

Questions and Relevant ASAM Dimensions/BHD Domains:

| Question | Relevant ASAM Dimension(s)/Domain(s) |
|---------------------------------------|--------------------------------------|
| All Questions | Domain 7 |
| Have you ever overdosed on drugs? | Dimension 1 and Domain 7 |
| When was the last time you overdosed? | Dimension 1 and Domain 7 |

Other Important Considerations:

• Previous overdoses on drugs have been linked to subsequent overdoses, so an accurate picture of the client's overdose history is important when attempt assess future issues of risk.





Questions Requiring Elaboration: NA

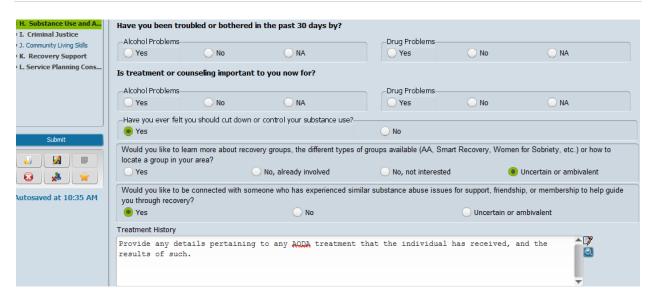
Questions and Relevant ASAM Dimensions/BHD Domains:

| Have you (all questions) | Dimension 5 and Domain 7 |
|-------------------------------------------------------------------|------------------------------|
| Had withdrawal problems from alcohol or drugs like shaking hands? | Dimension 1 and Domain 7 |
| Have the withdrawal problems been life threatening? | Dimension 1 and Domain 7 |
| Are you currently having similar withdrawal problems? | Dimension 1 and Domain 7 |
| Have you ever used a substance to avoid or relieve? | Dimension 1, 5, and Domain 7 |

Other Important Considerations:

• The questions in this section not only help to identify individuals who may be at higher risk for withdrawal problems, but can also help to determine the severity of an individual's substance use disorder (if one exists).





Questions Requiring Elaboration: NA

Questions and Relevant ASAM Dimensions/BHD Domains:

| Have you been troubled or bothered in the past 30 days by? | Dimension 4 |
|------------------------------------------------------------|-------------|
| Is treatment or counseling important to you now for? | Dimension 4 |
| All questions | Domain 7 |

- In the comments section please identify, if relevant, the *amount* that they're using and/or how much money they're spending on their habit.
- It is also important to note whether the client is currently on or have been on any form of MAT and whether or not she/he is interested in being connected to MAT services.



COMPLETE SECTION I – Criminal Justice:

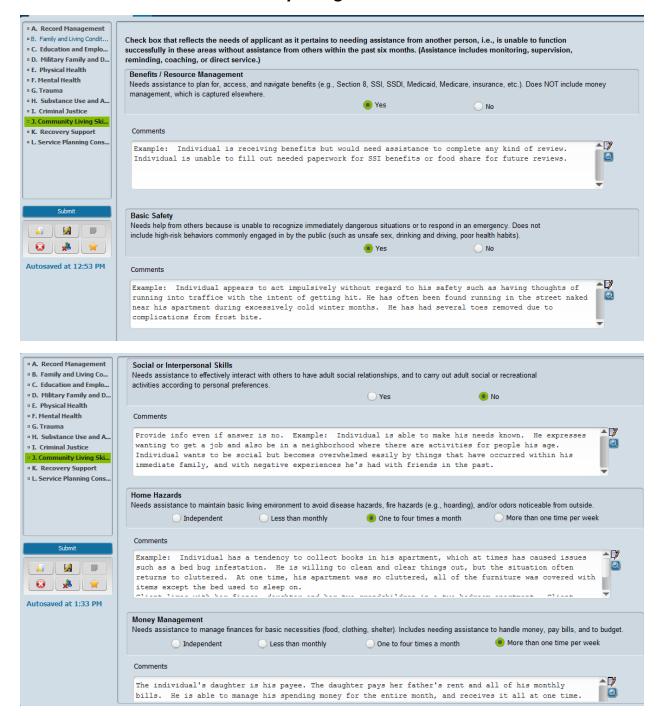


Questions Requiring Elaboration: NA

Questions and Relevant ASAM Dimensions/BHD Domains:

| Have you ever been arrested? | Dimension 5 |
|------------------------------------------------------------------------|-------------|
| How many days you been in jail or prison (all questions) | Dimension 5 |
| Do you feel your present legal problems are serious? | Dimension 4 |
| Do you have any currently legal issues with which you would like help? | Dimension 4 |
| All questions | Domain 7 |

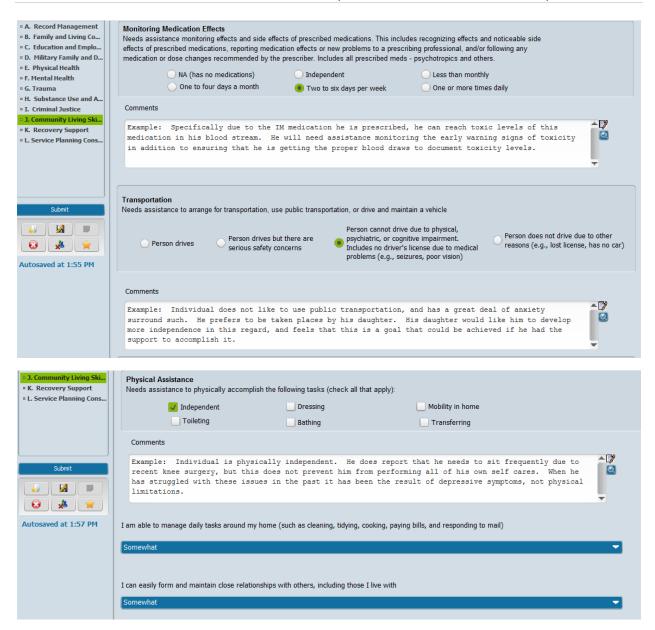
COMPLETE SECTION J – Community Living Skills:





| A. Record Management | Basic Nutrition |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| B. Family and Living Co | Needs assistance to maintain eating schedule, obtain groceries and/or to prepare or obtain simple meals (and avoid spoiled foods). |
| C. Education and Emplo | Does NOT include transportation, which is captured elsewhere. |
| D. Military Family and D | Independent Less than monthly 🔞 One to four times a month More than one time per week |
| E. Physical Health | |
| • F. Mental Health | Comments |
| G. Trauma | Furnilar Individual convertly has his doughter take him to the green store every week to obtain |
| H. Substance Use and A | Example: Individual currencty has his daughter take him to the grocery store every week to obtain |
| I. Criminal Justice | necessary items. The daughter helps in making appropriate selections, and has indicated that it she were |
| J. Community Living Ski K. Recovery Support | not present, her father would only purchase snacks and junk food. He appreciates her assistance. |
| L. Service Planning Cons | ▼ |
| Li Scrvice Fidining Consu | |
| | General Health Maintenance |
| | Needs assistance to care for own health and to recognize symptoms. Includes managing health conditions (e.g., diabetes, hypertension) and making and |
| | keeping medical appointments. Does NOT include medication management, which is captured elsewhere. |
| | |
| Culturate | ☐ Independent ☐ Less than monthly ☐ One to four times a month ☐ More than one time per week |
| Submit | |
| | Comments |
| | Example: Individual has been dispused with displace and is not always diligant about appropriate to the |
| | Example: Individual has been diagnosed with diabetes, and is not always diligent about ensuring he gets the correct amount of insulin, or ensuring that he is eating the rights foods at the right time. He is |
| | able to schedule any necessary doctor's appointments, but struggles with remembering when those |
| Autosaved at 1:37 PM | appointments are scheduled, in addition to arranging transportation. |
| | L.*. |
| | |
| | |
| A. Record Management | Managing Psychiatric Symptoms |
| B. Family and Living Co | Needs assistance by a person (other than a physician) to manage mental health symptoms (e.g., hallucinations, delusions, mania, thought disorders, etc.). |
| C. Education and Emplo | Does NOT include AODA or general health symptoms. |
| D. Military Family and D | Objective Company Comp |
| E. Physical Health | Independent Less than monthly One to four times a month More than one time per week |
| • F. Mental Health | Committee |
| • G. Trauma | Comments |
| H. Substance Use and A I. Criminal Justice | Example: Individual is easily overwhelmed with anxiety and depression, finding it difficult to get of |
| J. Community Living Ski | bed at times. He reports that he had not been able to properly grieve after the loss of his sister this |
| • K. Recovery Support | past Thanksgiving. He sister passed from cancer. He is open to discussing individual counseling but |
| | will need assistance in securing a therapist and attending her scheduled therapy appointments. |
| □ L. Service Planning Cons | will need abbiscance in becaring a cherapise and accenting ner benedated cherapy appointments. |
| L. Service Planning Cons | will need abbisbance in Securing a sacrapise and according ner someward sacrapy appointments. |
| L. Service Planning Cons | · · · · · · · · · · · · · · · · · · · |
| L. Service Planning Cons | Hygiene and Grooming |
| □ L. Service Planning Cons | Hygiene and Grooming Needs assistance to maintain basic hygiene and grooming. |
| L. Service Planning Cons | Hygiene and Grooming |
| | Hygiene and Grooming Needs assistance to maintain basic hygiene and grooming. |
| L. Service Planning Cons Submit | Hygiene and Grooming Needs assistance to maintain basic hygiene and grooming. |
| | Hygiene and Grooming Needs assistance to maintain basic hygiene and grooming. Independent Less than monthly One to four times a month More than one time per week Comments |
| | Hygiene and Grooming Needs assistance to maintain basic hygiene and grooming. Independent Less than monthly One to four times a month More than one time per week Comments Example: Individual overall appears to be able to maintain his personal care but during times of |
| | Hygiene and Grooming Needs assistance to maintain basic hygiene and grooming. Independent Less than monthly One to four times a month More than one time per week Comments Example: Individual overall appears to be able to maintain his personal care but during times of increased depression, he needs encouragement to attend to his hygiene. Individual has struggled with |
| Submit Submit | Hygiene and Grooming Needs assistance to maintain basic hygiene and grooming. Independent Less than monthly One to four times a month More than one time per week Comments Example: Individual overall appears to be able to maintain his personal care but during times of increased depression, he needs encouragement to attend to his hygiene. Individual has struggled with severe depression at times, and during those episodes fails to bathe, brush his teeth or wear clean |
| | Hygiene and Grooming Needs assistance to maintain basic hygiene and grooming. Independent Less than monthly One to four times a month More than one time per week Comments Example: Individual overall appears to be able to maintain his personal care but during times of increased depression, he needs encouragement to attend to his hygiene. Individual has struggled with |
| Submit Submit | Hygiene and Grooming Needs assistance to maintain basic hygiene and grooming. Independent Less than monthly One to four times a month More than one time per week Comments Example: Individual overall appears to be able to maintain his personal care but during times of increased depression, he needs encouragement to attend to his hygiene. Individual has struggled with severe depression at times, and during those episodes fails to bathe, brush his teeth or wear clean clothing. |
| Submit Submit Autosaved at 1:47 PM | Hygiene and Grooming Needs assistance to maintain basic hygiene and grooming. Independent Less than monthly One to four times a month More than one time per week Comments Example: Individual overall appears to be able to maintain his personal care but during times of increased depression, he needs encouragement to attend to his hygiene. Individual has struggled with severe depression at times, and during those episodes fails to bathe, brush his teeth or wear clean clothing. |
| Submit Autosaved at 1:47 PM • A. Record Management | Hygiene and Grooming Needs assistance to maintain basic hygiene and grooming. Independent Less than monthly One to four times a month More than one time per week Example: Individual overall appears to be able to maintain his personal care but during times of increased depression, he needs encouragement to attend to his hygiene. Individual has struggled with severe depression at times, and during those episodes fails to bathe, brush his teeth or wear clean clothing. |
| Autosaved at 1:47 PM • A. Record Management • B. Family and Living Condit | Hygiene and Grooming Needs assistance to maintain basic hygiene and grooming. Independent Less than monthly One to four times a month More than one time per week Comments Example: Individual overall appears to be able to maintain his personal care but during times of increased depression, he needs encouragement to attend to his hygiene. Individual has struggled with severe depression at times, and during those episodes fails to bathe, brush his teeth or wear clean clothing. |
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Questions Requiring Elaboration: NA

Questions and Relevant ASAM Dimensions/BHD Domains:

| All questions | Domain 8 |
|-------------------------------|--------------------------|
| Taking Medication | Dimension 5 and Domain 8 |
| Monitoring Medication Effects | Dimension 5 and Domain 8 |

Other Important Considerations:

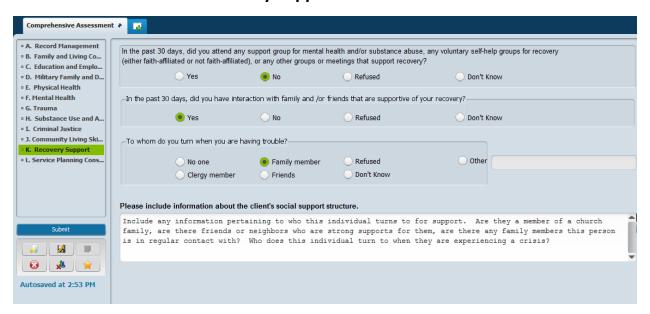
• This section is critical helping the interviewer with recommendations for case management services. The "needs assistance" ratings of "Independent," "Less than monthly," "One to four times a month," and "More than one time per week" are designed to correspond to the



recommended frequency of service provision within the increasing intensity of case management services within Milwaukee County's community services. In other words, as the frequency of assistance needs increases, so does the intensity of the case management services.

- Can client provide examples of what help they believe they need? Have they received similar services previously?
- The question, Physical Assistance, is designed to identify individuals whose physical impairments may be significant enough that they require services from other systems, such as Family Care (Wisconsin's Medicaid long-term care program for frail elders, and adults with physical, developmental, or intellectual disabilities).

COMPLETE SECTION K – Recovery Support:



Questions Requiring Elaboration: NA

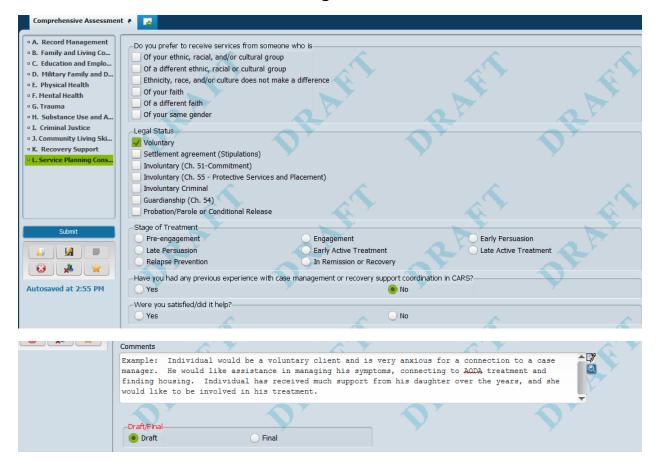
Questions and Relevant ASAM Dimensions/BHD Domains:

| All questions Domain 6 |
|------------------------|
|------------------------|

- What non clinical services would benefit and support this person's treatment and recover goals?
- These questions can also help us to track changes in the client's degree of social connectedness over the course of their treatment services.



COMPLETE SECTION L – Service Planning Considerations:



Questions Requiring Elaboration: NA

Questions and Relevant ASAM Dimensions/BHD Domains:

| <u>Legal Status</u> | Dimension 4 |
|--------------------------------------------|-------------------|
| Stage of Treatment | Dimension 4 and 5 |
| Have you had any previous experience with? | Dimension 4 |
| Were you satisfied/did it help? | Dimension 4 |

Other Important Considerations: Be sure to select either 'draft' or 'final' and then 'submit' the form. Please note that once you select 'final' and submit the form **NO FURTHER CHANGES CAN BE MADE TO THE ASSESSMENT**.